

#### SALES

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# LENDINGDOX LOS & SHAPE CRM

## Working Seamlessly Together

### Get Up and Running in 30 Minutes

#### 30-DAY FREE TRIAL

Try before you buy! You get a full working account to synchronize with Shape, order credit, order AUS, and print documents.

#### LOAN ORIGATION

Print documents, order credit, DO/DU, and LPA. For desktop, tablet and mobile.

#### SHAPE POINT-OF-SALE

Consumers can apply online and upload documents. Borrowers and Realtors can check loan status.

#### SECURE

LendingDox is hosted securely in the cloud on Microsoft's Azure Servers. Your data is never shared.

#### THE FINE PRINT

LendingDox has no installation fee, no per loan fees, and no minimum term. Just create an account and we'll charge you \$30 per month per active user. Shapes fees are charged separately.



**\$30**

per month per user  
plus Shape's fees

#### The LendingDox-ShapeAdvantage

- 100% Web-Based
- For Brokers and Lenders
- Easy To Use
- Flat Monthly Fee
- 30-Day Free Trial

#### The Best of Both

- LendingDox LOS
- Shape CRM and Point-of-Sale
- Seamless Bi-Directional Interface
- Loan Estimates and Fee Worksheets
- Disclosure Packages
- Product and Pricing Engine
- Credit and AUS Integrations
- Borrower/Realtor/LO Portal
- DocuSign Integration
- Online Chat Support

### How It Works

After you enter a record in Shape's CRM (or the borrower enters a loan through Shape's point-of-sale), all you need is one click to send the loan to LendingDox.

Every 15 minutes, LendingDox updates Shape. Easy-peasy!

*"We are thrilled with our partnership with Shape. They've got a best-in-class CRM and – just as important – terrific customer service. Together it's a great combination!"*



George Beier  
founder

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**CHAT SUPPORT**

Feeling lost? Open the chat window and talk to live customer support between 9-5 PST.

**ZERO DOWNTIME**

LendingDox and Shape are available 24/7/365. You can access LendingDox from your office, home computer, tablet, and phone. And your borrowers can enter applications on their phones.

**OUR TECH STACK**

LendingDox is written in C#.Net 6.0 with a SQL Server database.

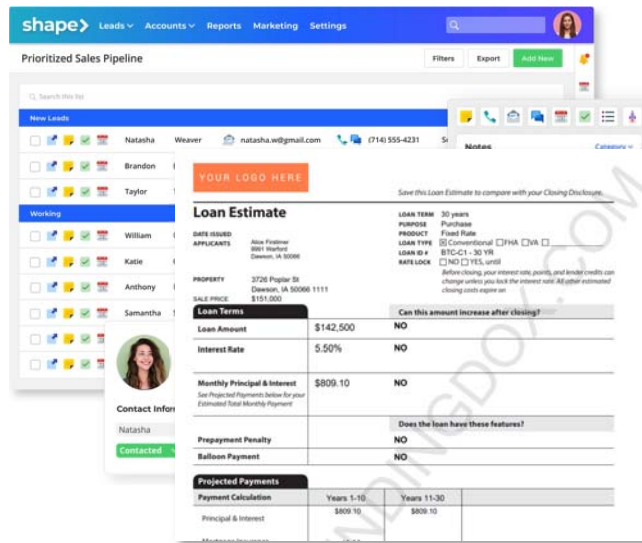
**TRY FOR FREE**

Just scan the QR code or go to [www.lendingdox.com](http://www.lendingdox.com).



# A Great Combination

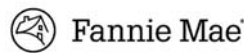
## An Origination System & Point-of-Sale in One



**A Combined Platform for Your Borrowers and Realtors**  
You get a best-in-class CRM, point-of-sale, and loan origination system. With the seamless bi-directional interface, there's no more awkward importing and exporting!

**Easy Setup**  
You can be up and running with LendingDox, Shape, and bi-directional interface in minutes. Start taking applications today!

### Some of Our Partners



**ADDITIONAL SERVICES AVAILABLE**

Most of our customers get up and running on their own. If you need additional support, we can help with:

- Installation and Setup
- Application Support
- Document Creation
- Custom Integrations
- Training and Onboarding Your Team

**SAY HELLO**

We'd love to know more about your business and help you grow!



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